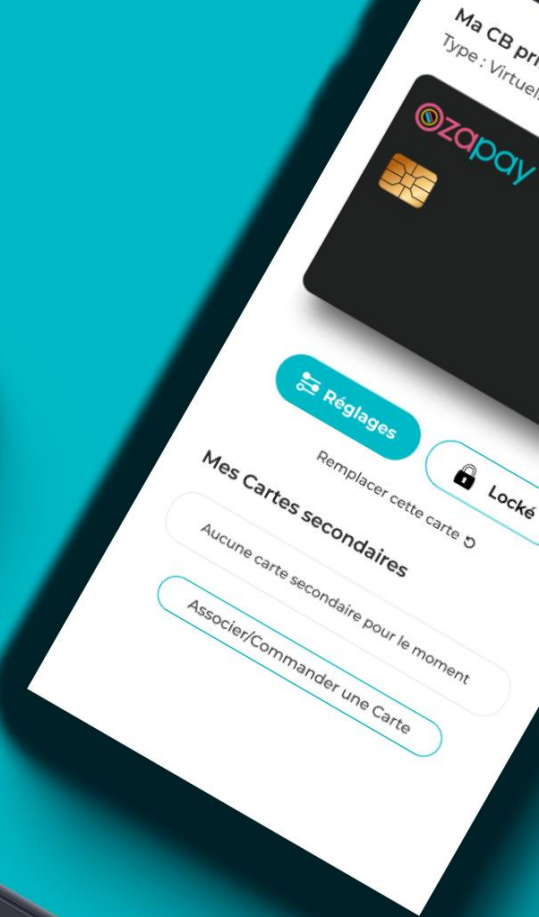
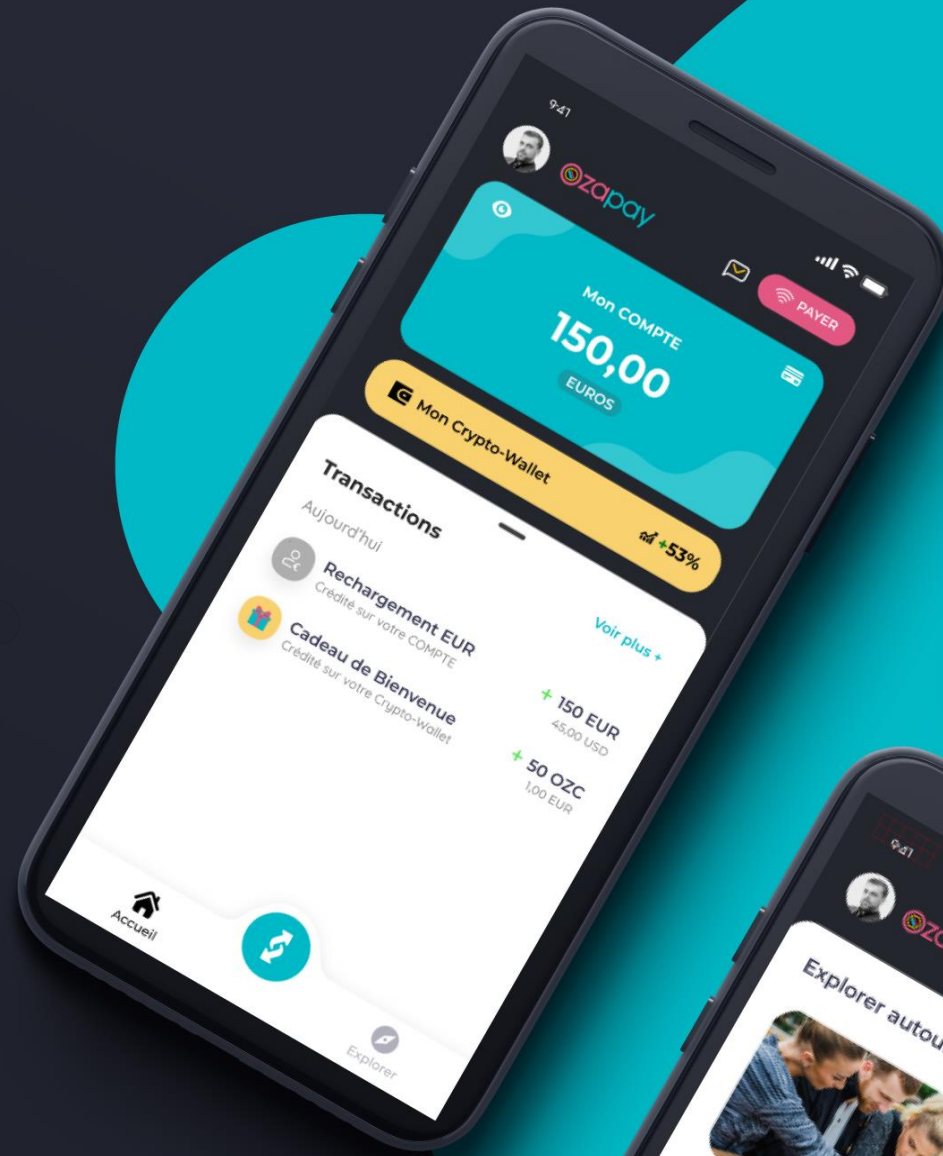




An Account x Cryptos under your own custody!

www.ozapay.me



GLOSSARY



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OZAPAY: Project presentation



OZAPAY – The purpose of the Super App is to facilitate payments everywhere with or without a bank card, local commerce in all currencies and EUR-USD-GBP <> CRYPTO exchanges.

As part of its development strategy, OZAPAY aims to offer a multiservice mobile payment solution that meets the main needs of consumers and professionals, including :



A multi-currency IBAN Account and a Self-Held Crypto Wallet within a multi-service payment app! (facilitates both cash-ins and transactions everywhere, as well as exchanges of your self-held cryptos)



An Explorer to promote and take advantage of the community's great deals online, in stores and in the great outdoors!



A Community including a **News Feed** and **Messaging!**

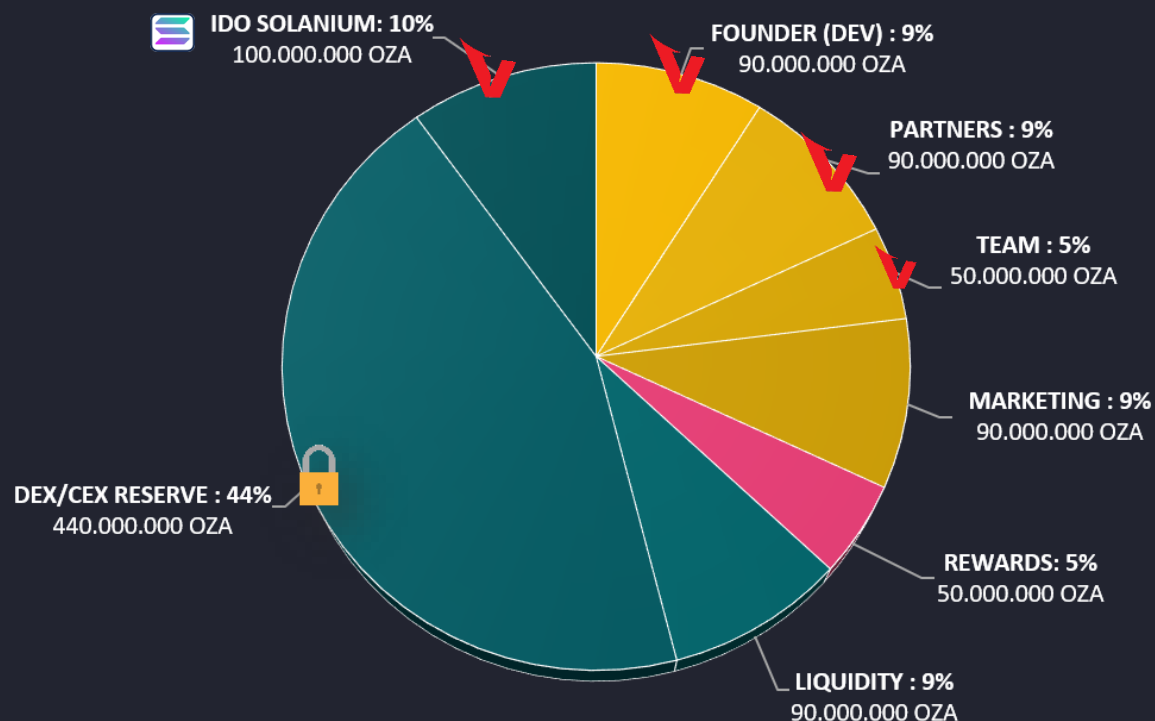


Presentation of the OZAPAY (OZA) brand token



The purpose of our **OZA** utility token is to promote our brand and offer rewards and cashback for each good deed carried out (purchases, challenges, etc.) OZA also has the added advantage of facilitating exchanges and conversions in all currencies via our future Ozapay Super App and the markets connected to Solana.

OZA can be used on the markets to buy SOL, USDC, BITCOIN, EUROS, DOLLARS...



Parameters

Total Supply: 1,000,000,000 OZA

Governance: Revoked

Portfolio management: Self-holding

Custody: Exclusively via your Smartphone/PC

Mint: Revoked - **Freeze:** Revoked

DEX Liquidity Pool: OZA/SOL/USDC

Voting: Via Ozapay app only

Transaction speed: 60,000 tx/sec

LP DEX policy: 100% locked minimum

CA: 67iVSrbgQKiPjttU9uXx9CXUoS1Si3XUhrXeINAUUSZR

(Merger of the OZA/OZC economy to OZAPAY) Exchange my tokens

DEX cash locked and available in real time.

Vesting under a signed self-holding contract for a minimum of 1 year

The OZAPAY offer and business model



Accept payments, Pay and Earn Cashback via a multi-currency & crypto account under your own custody!

Choose the offer that's right for you!	LIBERTY	ESSENTIAL	PREMIUM	BUSINESS
	FREE without commitment	7,5€ /month 1-year commitment	15€ /month 1-year commitment	30€ /month 1-year commitment
A IBAN ACCOUNT (CB included) (1)	EUR	EUR-USD	EUR-USD-GBP	EUR-USD-GBP
REQUEST & TRANSFER FUNDS (2)	0,50€ /transaction	0,25€ /transaction	0,18€ /transaction	0,12€ /transaction
CASHBACK PER TRANSACTION (3)	To 1%	To 15%	To 50%	To 70%
PROMOTE OFFERS (4)	30 days	60 days	90 days	Illimited
ACCESS TO CRYPTOCURRENCIES (5)	SOL	SOL-ETH	SOL-ETH-BTC	SOL-ETH-BTC
EARN REWARDS (6)	+50 OZA	+100 OZA	+250 OZA	+500 OZA
BUY / SELL CRYPTOS (7)	1,9% /change	1,6% /change	1,3% /change	1,0% /change
	START	SUBSCRIBE	SUBSCRIBE	SUBSCRIBE



Subscription offers excluding insurance & partner offers: minimum commitment of one year by tacit renewal.

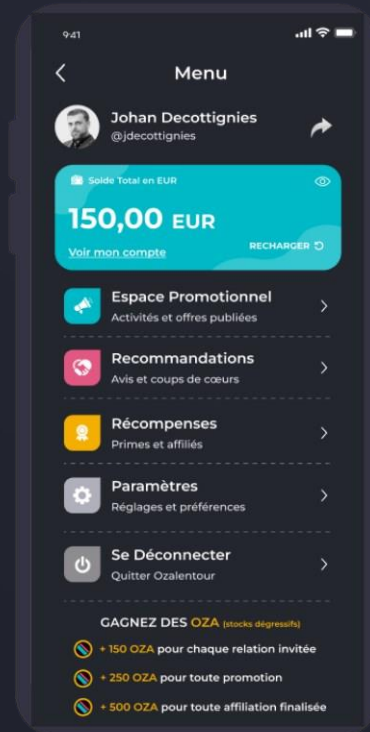
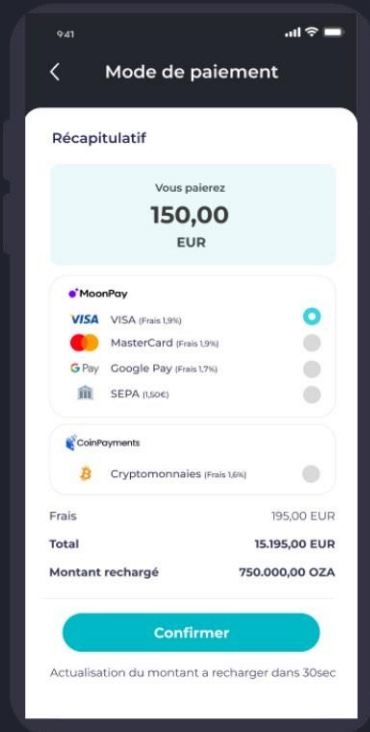
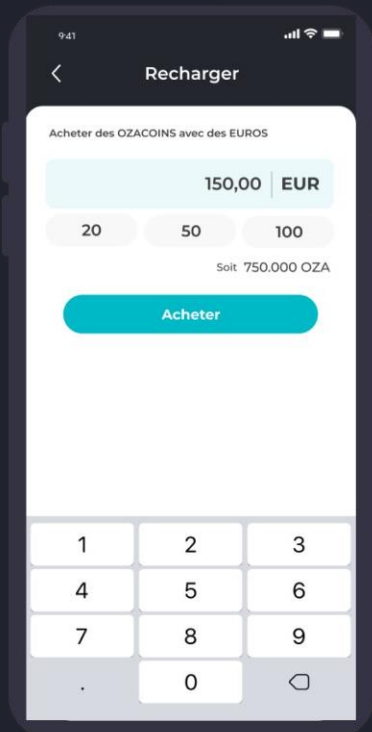
How the OZAPAY account works



Regulated and supervised by LINKCY (EMI/PSAN), each OZAPAY member can at any time take advantage of a MULTIDEVISE/CRYPTO account that can be topped up either by credit card via the “BANXA” gateway, or in cryptocurrency via the “Coinpayments” service provider.

EMI regulation: LinkCy SAS, Paynovate agent (Belgian EMI), registered in France under identifier 852295732.

PSAN regulation: LinkCy SAS, PSAN agent, registered in France under identifier E2023-73 (AMF).



Our EMI/PSAN partner

linkcy (FR)

Refill by credit card via

BANXA

Reload in CRYPTO via

 **CoinPayments**

How OZA exchanges work

Soon to be available via our 1st version of the OZAPAY application and accessible from the exchanges selected by our company, OZA & OZC tokens will be able to be exchanged at any time for current currency.

Lucky owners of OZACOINS tokens are invited to migrate their tokens to the new SOLANA contract, on request by e-mail to migration@ozapay.fr



Open and manage your SOLANA* portfolios via :



Math Wallet



Phantom



Trust Wallet



*Solana is a blockchain managed from Switzerland. SOL is required to exchange your tokens via the Phantom application (optional via the Ozapay application).

Launch strategy and cash flow

The 3-phase **OZAPAY** strategy :



Cash flow diagram :

MULTIDEVISES/CRYPTOS flows and identity checks via our regulated partner EMI/PSAN* : LINKCY PARIS



*OZA portfolios are your sole property. Only public keys are saved.

Roadmap and forecast

Target 2025: Release of our Ozapay Super App and commercialisation



1^{er} Quarter 2025

Launch of Ozapay MVP, airdrop and close of OZA token presales on [Solanium](#) and Listing!



2^{ème} Quarter 2025

Accentuation of marketing, launch of IBAN Tests, opening of crypto exchanges and commercialization!



3^{ème} Quarter 2025

Test IBAN migration and connection to a French bank via our trusted partner Linkcy!



4^{ème} Quarter 2025

Release of Ozapay in its final version and launch of our SEED fundraising campaign via a regulated partner!

Number of users

	2025	2026	2027	2028
	6.000 users	18.000 utilisateurs	54.000 users	162.000 users

Distribution



30% retail



70% of consumers

Legal Extract, Values and Beliefs

Extract from a legal note by Maître POUGET :

“ ... OZAPAY is governed by PSAN and EMI regulations. This provision is made directly by LINKCY for the PSAN part in its capacity as a PSAN registered with the AMF. LINKCY's white-label service is provided in its capacity as agent-distributor for PAYNOVATE, a Belgian electronic money institution authorized to provide payment and electronic money services, notably in France”.



Values and beliefs

Committed to freedom, OZAPAY wants to enable everyone to own a multi-currency account including crypto wallets under self-custody, alongside more exclusive digital services.

Whether you're an individual or a professional, take advantage of **a super multiservice payment app** that rewards your payments and loyalty everywhere, online and locally!

With **OZAPAY** : Pay, Enjoy, Win!

Our good deeds for the planet

OZAPAY 's ultimate goal is to meet the challenges facing our planet by providing a revolutionary payment solution that facilitates local commerce on a global scale!



Promote local economies and commercial exchanges everywhere, online and locally!



Reduce greenhouse gases through our commercial ecosystem of short circuits!



Fight inflation and food waste with our exceptional cashback offers (activities, bars & restaurants...)

Ozapay SAS and key figures

OZAPAY SAS is a société de gestion de fonds par actions simplifiées (simplified joint-stock fund management company) registered in Paris under SIREN 983 874 884.

OZAPAY SAS therefore guarantees OZAPAY applications and the OZA brand.



A. ANDRETTA
COO



P. GELARD
Head of Payments



J. DECOTTIGNIES
Chairman/Founder/CTPO



O. CLARISSE
Office Manager



E. EXPOSITO
Head of Partners

OZAPAY en chiffres c'est :

- ❖ + 117,000 followers on all our social networks
- ❖ + 1451 prospects to our newsletters (via our website)
- ❖ + 151 Ozapay accounts already pre-opened (via our website)
- ❖ + €50,000 raised in PRE-SEED since September 2024
- ❖ + 50 new shareholders since its creation



O. WATINE
Advisor BA



X. MOREAU
Business Angel



T. DUPOIRON
Community Manager

Partners and thanks

Ozapay SAS warmly thanks its investors and partners.
Would you like to contact us or join us? [Click here](#)

