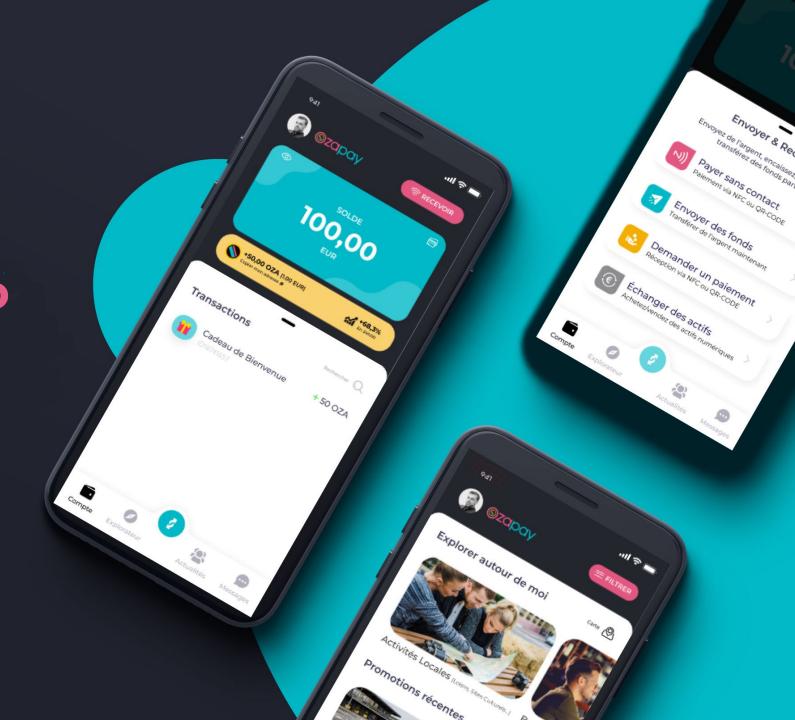


A Account x Crypto under your OWN custody!





GLOSSAIRE



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Accueil

OZAPAY: Project presentation



OZAPAY – The Super Payment App aims to facilitate monetary transactions and commercial exchanges anywhere in the world, in any currency, as well as in cryptocurrency.

As part of its development strategy, OZAPAY aims to offer a multi-service mobile payment solution meeting the main needs of consumers and professionals, including:





A multi-currency/crypto IBAN account under self-custody + CB within a payment app that facilitates cash-in and transactions everywhere, as well as investments!



<u>An Explorer</u> to promote and take advantage of the community's great deals online, in stores and in the great outdoors!



A Community including a News Feed and Messaging!

Introducing the OZAPAY (OZA) token

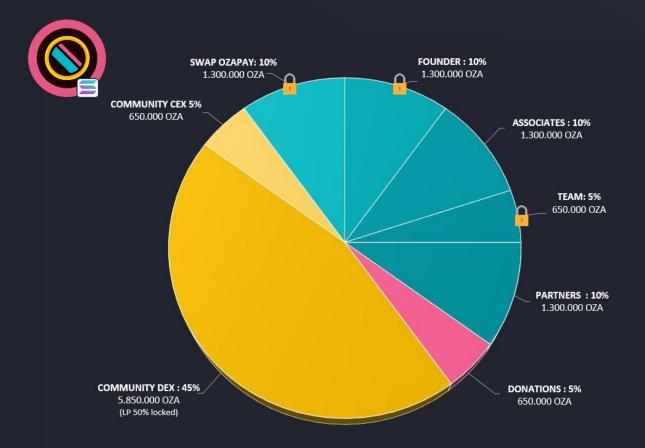


Our OZAPAY (OZA) utility token is designed to enhance our brand and our payment application.

OZA also facilitates transactions, exchanges and conversions in all currencies via our future app, various centralized (CEX) and decentralized (DEX) markets.

OZA can be used on the markets to buy OZC, as well as SOL, USDC, BITCOIN, EUROS, DOLLARS...

The user is the sole master of his portfolio, and all transactions are carried out ONCHAIN.



Parameters

Total Supply: 13,000,000 OZA

Governance: Revoked

Portfolio management: Self-holding

Custody: Exclusively via your Smartphone/PC

Mint: Revoked - Freeze: Revoked

DEX Pool (Cash): OZA/SOL only

Voting: Via Ozapay app only

Transaction speed: 60,000 tx/sec

LP DEX policy: 50% locked

Contract: <u>J2E1PkNYR2Lo6cVqvoBUeuWAgKXQxVSoNMSEjqpEJZo8</u>



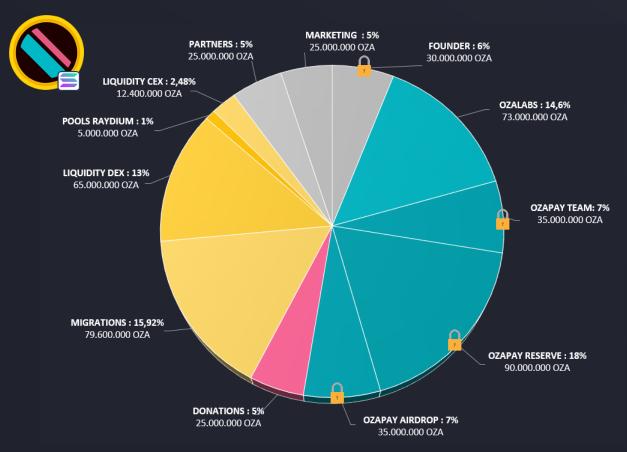
Introducing the OZACOIN token (OZC)



Our OZACOIN (OZC) utility token is designed to build member loyalty via a click-to-action system. Each member can earn OZC cryptos for every good deed performed, as well as transfer them between members and exchange them for any cryptocurrency or monetary currency.

OZC can be used on the markets to buy OZA, as well as SOL, USDC, BITCOIN, EUROS, DOLLARS...

The user is the sole master of his portfolio, and all transactions are carried out ONCHAIN.



Paramètres

Total Supply: 500,000,000 OZC

Governance: Revoked

Portfolio management: Self-holding

Custody: Exclusively via your Smartphone/PC

Mint: Revoked - Freeze: Revoked

DEX Pool (Cash): OZC/SOL - OZC/USDT

Vote: Revoked

Transaction speed: 60,000 tx/sec

LP DEX policy: 99% locked

Contract: CVNR361aB8A94rnq6Bacw6vVeD8AY4Mr5hLy1A1jPG6Z

Migrate my OZACOIN (OZA) from BSC to the SOLANA network

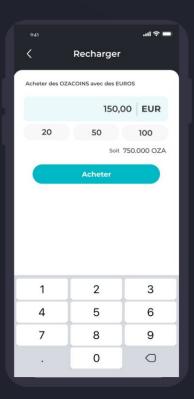
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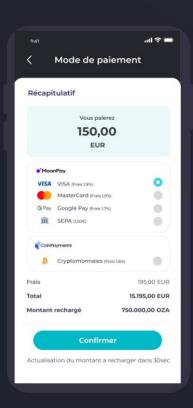
How the OZAPAY account works



Regulated and supervised by LINKCY (EMI/PSAN), each OZAPAY member can at any time take advantage of a MULTIDEVISE/CRYPTO account that can be topped up either by credit card via the "BANXA" gateway, or in cryptocurrency via the "Coinpayments" service provider.

EMI regulation: LinkCy SAS, Paynovate agent (Belgian EMI), registered in France under identifier 852295732. PSAN regulation: LinkCy SAS, PSAN agent, registered in France under identifier E2023-73 (AMF).









Our EMI/PSAN partner

linkey (FR)

Refill by credit card via

ΒΔΝΧΔ

Reload in CRYPTO via



How OZA exchanges work

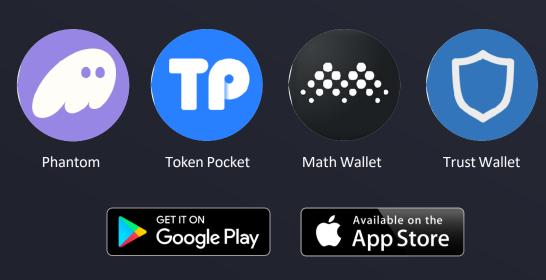


Soon to be available via our 1st version of the OZAPAY application and accessible from the exchanges selected by our company, OZA & OZC tokens will be able to be exchanged at any time for current currency.

Lucky owners of OZACOINS tokens from the BINANCE SMARTCHAIN network are invited to migrate their tokens to the SOLANA network via the dedicated space: https://migration.ozapay.fr



Open and manage your SOLANA* portfolios via:



*Solana is a blockchain managed from Switzerland. SOL is required to exchange your tokens via the Phantom application (optional via the Ozapay application).

Launch strategy and cash flow



The 3-phase **OZAPAY** strategy:

Phase 1 - Preheating
Creation of Ozapay SAS,
regulation and brands

Phase 2 - Road-Show
Pre-marketing, development
and EARLY STAGE Paris&Co

Phase 3 - Marketing
Launch of the BETA application
and our launch offerst

Cash flow diagram:

MULTIDEVISES/CRYPTOS flows and identity checks via our regulated partner EMI/PSAN*: LINKCY PARIS



The OZAPAY offer and business model



Accept payments, Pay and Earn Cashback via a multi-currency & crypto account under your own custody!

	LIBERTY	ESSENTIAL	PREMIUM	BUSINESS
Choose the offer that's right for you!	FREE	7,5€ /mois	15€ /mois	30€ /mois
	without commitment	commitment 1 year*	commitment 1 year*	commitment 1 year*
An interest-bearing IBAN account (CB included)	EUR - CRYPTO	EUR - CRYPTO	€, £, \$ - CRYPTO	€, £, \$ - CRYPTO
Pay via the OZAPAY App and/or credit card (1)	•	•	⊘	•
Access to OZAPAY Promotional Area (2)	•	•	•	•
Send and request funds (3)	0,50€ /transaction	0,25€ /transaction	0,12€ /transaction	0,10€ /transaction
Earning & Investing OZA under self-custody (4)	©	•	•	•
Buying and selling digital assets (5)		0,6% per exchange	0,3% per exchange	0,1% per exchange
Transfer cryptocurrencies via Solana (6)			0,10€ /transaction	0,08€ /transaction
	START	SUBSCRIBE	SUBSCRIBE	SUBSCRIBE



- (1) Virtual CB included in your account (excluding optional physical CB from €50)
- (2) Community promotion of local and tourist activities
- (3) Fees applicable to transfers and collections
- (4) CRYPTO portfolio under your sole ownership & responsibility.
- (5) Exchange via your EUR account. Fixed fee in EUR.
- (6) Transfer via your CRYPTO wallet. Fixed fee in EUR.

Roadmap and forecast



Objective: Finalize the development + marketing of our "Super Payment App".









Market launch December 2024

1st Quarter 2024

Creation of OZAPAY SAS. trademark registration and legal memorandum via **Maître Pouget**

2nd Quarter 2024

Private Equity OZAPAY, marketing preparation

3rd Quarter 2024

Pre-registration and prototype presentation and issuance of OZAPAY token and app development

4th Quarter 2024

Fundraising, launch of presubscriptions via **KissKissBankBank**

SALES: ~€1,677,000

December 2025

Number of users

	2025	2026	2027	2028
992	6.000	18.000	54.000	162.000
	users	utilisateurs	users	users

Répartitions





Legal Extract, Values and Beliefs



Extract from a legal note by Maître POUGET:

"... OZAPAY is governed by PSAN and EMI regulations. This provision is made directly by LINKCY for the PSAN part in its capacity as a PSAN registered with the AMF. LINKCY's white-label service is provided in its capacity as agent-distributor for PAYNOVATE, a Belgian electronic money institution authorized to provide payment and electronic money services, notably in France".

Values and beliefs

Committed to freedom, OZAPAY wants to enable everyone to own a multi-currency account including crypto wallets under self-custody, alongside more exclusive digital services.

Whether you're an individual or a professional, take advantage of **a super multiservice payment app** that rewards your payments and loyalty everywhere, online and locally!

With **OZAPAY**: Payez, Profitez, Gagnez!

Our good deeds for the planet



OZAPAY's ultimate goal is to meet the challenges facing our planet by providing a revolutionary payment solution that facilitates local commerce on a global scale!



Promote local economies and commercial exchanges everywhere, online and locally!



Reduce greenhouse gases through our commercial ecosystem of short circuits!



Fight inflation and food waste with our exceptional cashback offers (activities, bars & restaurants...)

Ozapay SAS and key figures



OZAPAY SAS is a société de gestion de fonds par actions simplifiées (simplified joint-stock fund management company) registered in Paris under SIREN 983 874 884.

OZAPAY SAS therefore guarantees OZAPAY applications and the OZA brand.



A. ANDREETTA



R. DE FREITAS



T. DIERICKX



J. DECOTTIGNIES

Chairman - Founder



B. CHESNETOffice Manager



T. DUPOIRON
Lead Ambassadors



F. POURRE

OZAPAY in figures is:

- ❖ 1 outsourced development provider: NEWMAN'S TECHNOLOGY
- 5500+ members on our Telegram group (including 33 Ambassadors)
- + over 1474 pre-registered members on the OZAPAY.me website
- + 147,390 subscribers on all our social networks
- + over 284,000,000 potential prospects in the French-speaking world alone
- + More than 2,700 billion euros of total market worldwide (payment + marketplace + social network)



O. WATINE
Advisor - BA



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Partners and thanks



Ozapay SAS warmly thanks its investors and partners. Would you like to contact us or join us? Click here







ΒΔΝΧΔ





PARIS&CO

